

FOUNDATION 99

Empowering the shift from **surviving** to **thriving**

In the United States, 7 in 10 Americans report high levels of financial stress. We're here to change that.

If you've ever felt like you're living paycheck to paycheck or like your dollar can go farther, we have just the tools to make a difference. And it's all available at no cost to you.



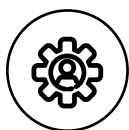
MEET FOUNDATION 99

Foundation 99 is a financial education program paid for by your employer to help you take control of your finances and reduce your financial stress. With Foundation 99, focusing on your financial goals and getting answers to your questions is easy.



Unlimited 1:1 Coaching

Personalized, confidential coaching sessions tailored to your financial needs



Financial Health Tools

Over 30+ tools to help you budget, reduce debt, plan for emergencies, and more!



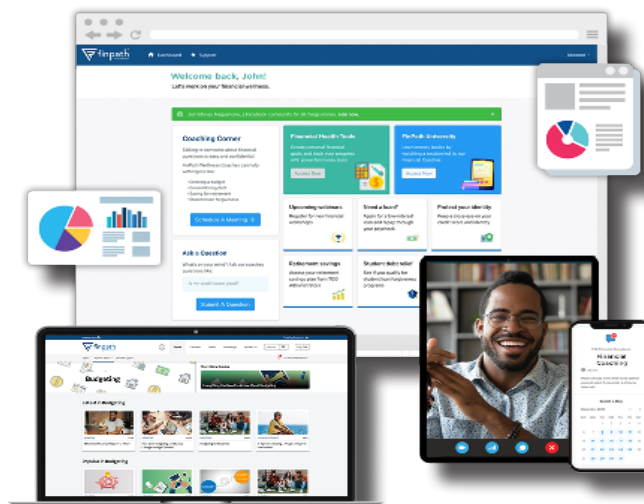
FinPath University

Participate in live and self-paced courses accessible anytime, anywhere



FinPath Perks

Get rewarded by building better financial habits through monthly gift card raffles, including a \$500 giveaway



PROGRAM FOCUS

✔ **Budgeting & Spending**

Financial success doesn't require a lot of money, just a little extra planning. We help give each dollar a purpose.

✔ **Debt Management**

Piling debt can make it hard to move forward. We can help you create a plan to pay down debt.

✔ **Emergency Savings**

A little goes a long way. We'll help you prepare for the next financial shock with an emergency savings strategy.

✔ **Credit Score Improvement**

Credit scores are crucial to your financial success. We work to identify how you can improve your score.

✔ **Retirement**

Unclear about your retirement plans? We focus on your goals today so you can have better tomorrows.

✔ **Student-Debt Relief**

Millions of Americans suffer with student loan debt every year. We'll help you explore your options.

✔ **Security & Protection**

Safety always comes first. We help identify areas of need and encourage individuals to seek coverage.

✔ **Smart Borrowing**

It's likely you'll need to borrow money down the road. We'll help explore options and avoid bad loans.

Real **coaches**,
real **advice**,
real **solutions**.

Foundation 99 isn't a product, it's a process. Discussing finances is a pivotal part of the process, but it's one people tend to avoid. Whether from anxiety or fear, people refer to their loved ones for financial advice rather than trusted experts.

Financial Coaches know how nerve wracking it is to talk about money, which is why every conversation is 100% confidential. We approach every person with the utmost care and respect. We're here for you every step of the way.



ACTIVATE YOUR ACCOUNT IN FOUR EASY STEPS!

1. Head to foundation99.org/sign-up
2. Select Register Now in Financial Health Tools
3. Enter your work email address
4. Check your email for your unique activation link



Have Questions? Get Answers.

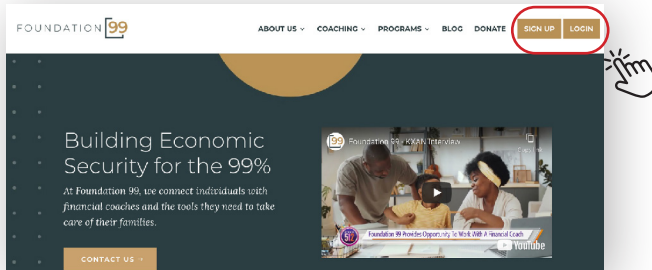
📞 (888) 599-4245

🌐 foundation99.org/support

How to Register

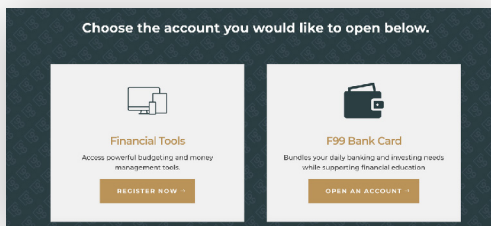
1. Head to Foundation 99's homepage

Visit www.foundation99.org and click the Sign Up button on the top right corner.



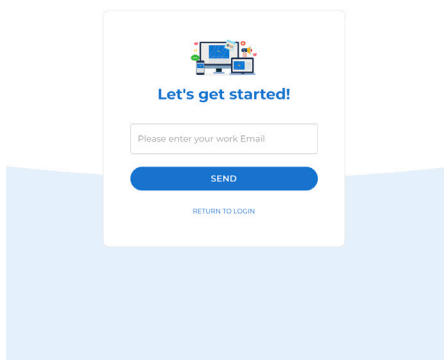
2. Select Register Now in Financial Tools

Navigate to the Financial Tools tile and click the Register Now button.



3. Input your work email address

Type in the email address your employer has on file.



4. Click Activate Your Account

Head to your email inbox for an email with your registration link. Click the Activate Your Account button to continue.

If you do not see an email, be sure to check spam.

We are excited to announce the launch of Foundation 99, a 501(c)(3) nonprofit organization with the goal of connecting individuals with financial coaches and the tools they need to take care of their family's financial future. **This benefit is offered free to all employees!**

With Foundation 99, you can:

- Discover your Financial Literacy Health and learn how to improve it
- Receive one-on-one training from Financial Coaches
- Participate in monthly LIVE courses on interesting topics
- Access to tools and solutions for debt consolidation, budgeting and student loan forgiveness...and much more

Click below to accept your personal invitation:

[Activate Your Account](#)

5. Fill out your profile information

Next, you'll need to fill out some personal information:

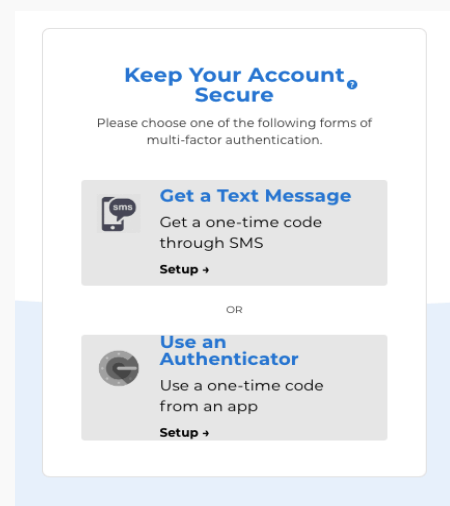
- Enter your email address
- Enter a password for your account that meets the security conditions
- Click Save and continue

6. Configure Account Security

For security purposes, you will need to set up your account with Multi-Factor Authentication (MFA). You can set up via text message or mobile app authentication.

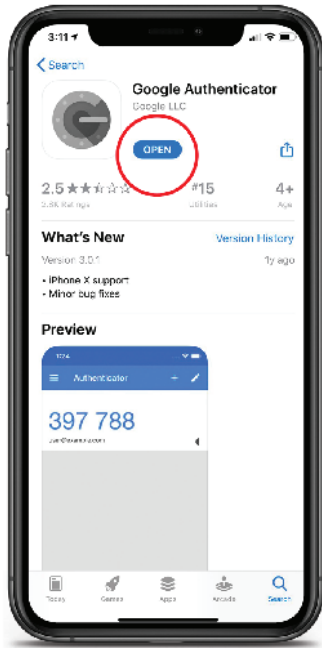
To setup via text message, simply enter your mobile phone number into the field provided. We will send a code for you to input. Enter the code on screen once you receive it.

To set up via mobile app authentication, view the back of this sheet.



7.a. Download an Authenticator app

To finish mobile app authentication setup, head to the app store and download an Authenticator app. We recommend Google Authenticator app, but any app will work.



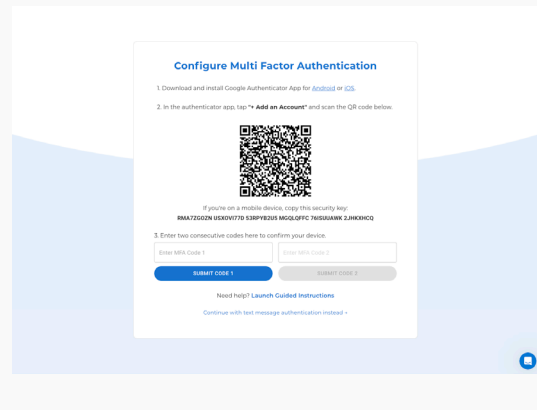
7.b. Configure MFA

Head to your email inbox for an email with your Return to the MFA setup screen. There are two ways to setup your Authenticator app:

- **Desktop or laptop:** If you are activating your account from your desktop or laptop, use your Authenticator app to scan the QR code. You will know it's successful if you see authenticator numbers change every 30 seconds.
- **Mobile device:** If you are activating your account from your mobile device, you will need to set up the Authenticator manually via a code. Click the arrow down in the "manual confirmation" section and copy the code. Open your Authenticator app and add a new account through manual setup. Paste the code and look for authenticator numbers changing every 30 seconds.

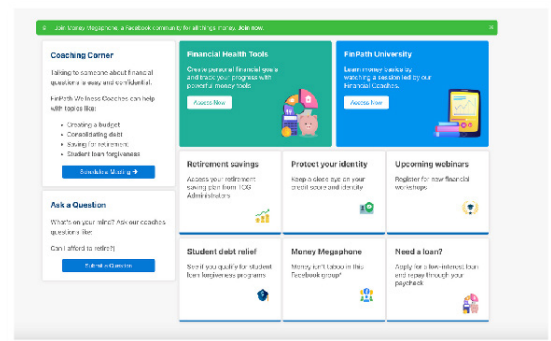
7.c. Enter two codes

Once you scan the QR code via the Authenticator app, enter two back-to-back codes to confirm your Authenticator app has been successfully set up.



8. You're done!

You should now have full access to your Foundation 99 account. Get started by clicking the Financial Health Tools tile and get your Financial Health Score.



If you have any questions or need help setting up your account, visit www.foundation99.org/support.