

**NATOMAS UNIFIED SCHOOL DISTRICT**  
**Citizens' Bond Oversight Committee Meeting**  
**Measure J**

**Location: American Lakes K-8 School - Flex Meeting Room**  
**Monday, April 24, 2023 - 6:00 p.m.**

**AGENDA**

**I. Roll Call**

**Present:**

**Absent:**

**Staff Present:**

**Chair: Laura Zuniga**

**Vice Chair: Selah Schoech**

Meeting called to order by \_\_\_\_\_ at \_\_\_\_\_

**Quorum 5 |  $\frac{2}{3}$  6**

**II. Communications**

A. Welcome/Introductions

**III. Public Comments**

*Presentations from the public are limited to two (two) minutes regarding any item that is within the Committee's subject matter jurisdiction. Please note that Government Code Section 54954.2(a) limits Committee Members' responses to public comments.*

**IV. Information Items**

- A. Committee Membership
- B. Form 700
- C. Board of Trustees (Items from Board Meetings)
- D. Measure J Projects and Financial Update

**V. Action Items**

- A. Approve January 23, 2023 Meeting Minutes  
Moved by: \_\_\_\_\_ Seconded by: \_\_\_\_\_  
Roll Call Vote: \_\_\_\_\_
- B. Election of Officers (one year term)  
Chair  
Moved by: \_\_\_\_\_ Seconded by: \_\_\_\_\_  
Roll Call Vote: \_\_\_\_\_
- C. Election of Officers (one year term)  
Vice Chair  
Moved by: \_\_\_\_\_ Seconded by: \_\_\_\_\_  
Roll Call Vote: \_\_\_\_\_
- D. Approve meeting dates for 2023-2024  
Moved by: \_\_\_\_\_ Seconded by: \_\_\_\_\_  
Roll Call Vote: \_\_\_\_\_  
*4th Monday of the 2023-2024 School Year*  
August 28, 2023  
October 23, 2023  
January 22, 2024  
April 22, 2024

**VI. New Business**

- A. Sub-Committee Review

**VII. Adjournment**

**Note: Assistance for the Disabled: Please contact the Deputy Superintendent's Office at (916) 567-5457 at least 24 hours before the scheduled Citizens' Bond Oversight Committee meeting to request disability-related accommodations in order to participate in the public Citizens' Bond Oversight Committee meeting.**

Natomas Unified School District  
General Obligation Bonds  
Citizens' Bond Oversight Committee

**MEASURE J**

**Board Approved: April 6, 2022**

Committee Members:	Business Community	Senior Citizens	Taxpayers' Organization	Parent of NUSD Student	Parent and PTO Member	Community Member At-Large	Appointment by Board of Trustees
1 Mehta, Sumiti				X	X	X	2017 Dec 13
2 Fullerton, Kathleen				X		X	2017 Dec 13
3 Naudin, Erin				X			2018 Mar 28
4 DeLuz, David						X	2018 Mar 28
5 Sabeniano, Mariana Corona						X	2018 May 9
6 Olamide Ojo-Fati				X			2022 Apr 6
7 Marjannie Akintunde				X			2022 Apr 6
8 Laura Zuniga				X			2022 Apr 6
9 Selah Schoech	X			X		X	2022 Apr 6

**Terms - Expiration Dates**

	FIRST	SECOND	THIRD
1 Mehta, Sumiti	April 2019	April 2021	April 2023
2 Fullerton, Kathleen	April 2019	April 2021	April 2023
3 Naudin, Erin	April 2020	April 2022	April 2024
4 DeLuz, David	April 2020	April 2022	April 2024
5 Sabeniano, Mariana Corona	April 2020	April 2022	April 2024
6 Olamide Ojo-Fati	April 2022	April 2024	April 2026
7 Marjannie Akintunde	April 2022	April 2024	April 2026
8 Laura Zuniga	April 2022	April 2024	April 2026
9 Selah Schoech	April 2022	April 2024	April 2026

Bylaw Noted:

Quorum: 5

Two-Thirds: 6

**STATEMENT OF ECONOMIC INTERESTS**  
**COVER PAGE**  
*A PUBLIC DOCUMENT*

Date Initial Filing Received  
Filing Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)

**1. Office, Agency, or Court**

Agency Name (Do not use acronyms)

Natomas Unified School District

Division, Board, Department, District, if applicable

Your Position

Citizens' Bond Oversight Committee

Member

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: Position:

**2. Jurisdiction of Office (Check at least one box)**

☐ State

☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner  
(Statewide Jurisdiction)

☐ Multi-County

☒ County of Sacramento

☐ City of

☐ Other

**3. Type of Statement (Check at least one box)**

☒ **Annual:** The period covered is January 1, 2020, through  
December 31, 2020.

-or-

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through  
December 31, 2020.

☐ **Leaving Office:** Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_  
(Check one circle.)

☐ The period covered is January 1, 2020, through the date of  
leaving office.

-or-

☐ The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through  
the date of leaving office.

☐ **Assuming Office:** Date assumed \_\_\_\_/\_\_\_\_/\_\_\_\_

☐ **Candidate:** Date of Election \_\_\_\_ and office sought, if different than Part 1: \_\_\_\_

**4. Schedule Summary (must complete) ► Total number of pages including this cover page: \_\_\_\_**

**Schedules attached**

☐ **Schedule A-1 - Investments** – schedule attached

☐ **Schedule C - Income, Loans, & Business Positions** – schedule attached

☐ **Schedule A-2 - Investments** – schedule attached

☐ **Schedule D - Income – Gifts** – schedule attached

☐ **Schedule B - Real Property** – schedule attached

☐ **Schedule E - Income – Gifts – Travel Payments** – schedule attached

-or- ☒ **None - No reportable interests on any schedule**

**5. Verification**

MAILING ADDRESS STREET CITY STATE ZIP CODE  
(Business or Agency Address Recommended - Public Document)

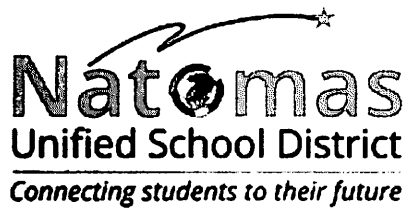
DAYTIME TELEPHONE NUMBER EMAIL ADDRESS  
( )

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed (month, day, year)

Signature (File the originally signed paper statement with your filing official.)



**Regular Board Meeting**  
**02/08/2023 03:00 PM**  
EDUCATION CENTER - BOARD ROOM  
1901 Arena Blvd., Sacramento CA 95834

**Printed : 2/21/2023 9:45 AM PT**

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**ITEM : XVI.c. Approve the 2021-2022 Citizens' Bond Oversight Committee Measure J Annual Report** [🔗](#)

**Quick Summary / Abstract**

Superintendent Recommends Approval  
William Young, Deputy Superintendent

**Recommended Motion**

The Board is asked to approve the 2021-2022 Citizens' Bond Oversight Committee Measure J Annual Report.

**Rationale**

The Citizens' Bond Oversight Committee (CBOC) is responsible for ensuring that bond proceeds are expended only for the purpose set forth in the ballot measures. Subcommittees inspect school site facilities, review bond expenditures and analyze the District's efforts to maximize bond proceeds in ways designed to reduce costs and improve efficiency. Per the Bylaws, an annual report will be presented at a public meeting of the Board of Trustees held in February.

The report shall include: a) a statement indicating whether the District is in compliance with the requirements of Article XIII A, Section 1(b)(3) of the California Constitution; and b) a summary of the Committee's proceedings and activities for the preceding year. The report was presented to the CBOC at the January 23, 2023 meeting.

**Speaker**

William Young, Deputy Superintendent

**Supporting Documents**

[2021-2022 Measure J Annual Report](#)

## Citizen's Bond Oversight Committee 2014 Measure "J" Financial Report

<b>Measure J Funding</b>	<b>Data as of 4-18-23</b>
<b>Fund 21 Resource 9359</b>	

<b>Starting Balance</b>	
Issue#1	\$69,327,000.00
Issue#2	\$38,880,000.00
Issue #3	\$20,410,000.00
Interest Earned	\$1,063,474.07
<b>Total Project Funding</b>	<b>\$129,680,474.07</b>
<b>April 14, 2021 Board Approved</b>	<b>\$129,589,802.87</b>
<b>Total Unallocated Measure J Balance</b>	<b>\$90,671.20</b>

### Measure J Open Projects

Project Numbers	Description	Reallocation April 14, 2021	2022-23 Spending	Total Previous Years Spending	Total Project Expenditures	Encumbered	Total Committed Funds	Project Balance
aaaa	Bond Expense	\$600,075.00	\$15,338.09	\$92,038.35	\$107,376.44	\$17,200.00	\$124,576.44	\$475,498.56
bbb	Project Management J projects Internal/external	\$1,706,574.00	\$49,872.72	\$887,054.39	\$936,927.11	\$16,620.63	\$953,547.74	\$753,026.26
233	Reporting for Capital Projects	\$120,000.00	\$0.00	\$119,925.00	\$119,925.00	\$0.00	\$119,925.00	\$75.00
	Safety and Security	\$4,578,969.30	\$1,772,604.17	\$1,898,174.34	\$3,670,778.51	\$678,478.43	\$4,349,256.94	\$229,712.36
207	Security Cameras		\$1,700,940.24			\$678,478.43		\$0.00
279	Inderkum Fencing		\$2,486.25			\$0.00		
278	Security Upgrades		\$69,177.68			\$0.00		
281	LGA Athletic Fields	\$2,410,000.00	\$0.00	\$0.00	\$0.00	\$63,710.00	\$0.00	\$2,410,000.00
267	IHS Softball Complex	\$3,000,000.00	\$126,677.44	\$2,820,391.80	\$2,947,069.24	\$29,223.87	\$2,976,293.11	\$23,706.89
248	IHS PSP CTE	\$11,500,000.00	\$1,218,920.25	\$10,055,612.27	\$11,274,532.52	\$53,936.75	\$11,328,469.27	\$171,530.73
	<b>Total Open Projects</b>	<b>\$23,915,618.30</b>	<b>\$3,183,412.67</b>	<b>\$15,873,196.15</b>	<b>\$19,056,608.82</b>	<b>\$859,169.68</b>	<b>\$19,852,068.50</b>	<b>\$4,063,549.80</b>



**Measure J Closed Projects**

Project Numbers	Description	Board Approved Allocation		Total Previous Years Spending	Total Project Expenditures	Encumbered	Total Committed Funds	Project Balance
208	Bannon Creek Upgrades	\$2,936,295.60		\$2,936,295.60	\$2,936,295.60	\$0.00	\$2,936,295.60	\$0.00
201	Star Academy new Campus	\$15,359,945.25		\$15,359,945.25	\$15,359,945.25	\$0.00	\$15,359,945.25	\$0.00
212	Heron	\$7,699,551.04		\$7,699,551.04	\$7,699,551.04	\$0.00	\$7,699,551.04	\$0.00
222	NP3 New 2 Story building	\$7,051,614.29		\$7,051,614.29	\$7,051,614.29	\$0.00	\$7,051,614.29	\$0.00
238	2015 COP	\$9,063,023.13		\$9,063,023.13	\$9,063,023.13	\$0.00	\$9,063,023.13	\$0.00
217	Discovery High	\$2,827,217.97		\$2,827,217.97	\$2,827,217.97	\$0.00	\$2,827,217.97	\$0.00
210	Lighting Upgrades	\$271,144.32		\$271,144.32	\$271,144.32	\$0.00	\$271,144.32	\$0.00
211	Leroy Greene Academy	\$1,512,891.80		\$1,512,891.80	\$1,512,891.80	\$0.00	\$1,512,891.80	\$0.00
215	Two Rivers	\$185,588.90		\$185,588.90	\$185,588.90	\$0.00	\$185,588.90	\$0.00
214	Natomas High School	\$3,177,179.97		\$3,177,179.97	\$3,177,179.97	\$0.00	\$3,177,179.97	\$0.00
218	Natomas Park	\$8,516,578.95		\$8,516,578.95	\$8,516,578.95	\$0.00	\$8,516,578.95	\$0.00
227	Paso Verde Softcosts	\$1,000,000.00		\$1,000,000.00	\$1,000,000.00		\$1,000,000.00	\$0.00
246	Inderkum High School Weight Room	\$176,998.48		\$176,998.48	\$176,998.48	\$0.00	\$176,998.48	\$0.00
247	Natomas High School Weight Room	\$198,035.81		\$198,035.81	\$198,035.81	\$0.00	\$198,035.81	\$0.00
202	Westlake Charter K-8	\$30,671,670.87		\$30,671,670.87	\$30,671,670.87	\$0.00	\$30,671,670.87	\$0.00
234	Dark Fiber For SCOE IT	\$202,908.43		\$202,908.43	\$202,908.43	\$0.00	\$202,908.43	\$0.00
235	Jefferson Modernization	\$10,652,342.15		\$10,652,342.15	\$10,652,342.15	\$0.00	\$10,652,342.15	\$0.00
250	Inderkum High School Athletic Fields	\$1,550,238.75		\$1,550,238.75	\$1,550,238.75	\$0.00	\$1,550,238.75	\$0.00
256	NHS Dance room	\$129,858.23		\$129,858.23	\$129,858.23	\$0.00	\$129,858.23	\$0.00
262	NHS Athletic Fields	\$999,999.01		\$999,999.01	\$999,999.01	\$0.00	\$999,999.01	\$0.00
249	K-8 Conversion	\$483,645.62		\$481,325.62	\$483,645.62	\$0.00	\$483,645.62	\$0.00
259	District/City of Sacramento Joint Use Aquatic Center	\$1,007,456.00		\$1,007,456.00	\$1,007,456.00	\$0.00	\$1,007,456.00	\$0.00
	Total Closed Projects	\$105,674,184.57		\$105,671,864.57	\$105,674,184.57	\$0.00	\$105,674,184.57	\$0.00

**NATOMAS UNIFIED SCHOOL DISTRICT**  
**Citizens' Bond Oversight Committee Meeting**  
**Measure J**

Location: NP<sup>3</sup> Elementary Library  
Monday, January 23, 2023 - 6:00 p.m.

**MINUTES**

**I. Roll Call**

**Present:** Sumiti Mehta, Kathleen Fullerton, Laura Zuniga, Bobby Patel, David Deluz,  
Marjannie Akintunde

**Public:** David Kawada

**Absent:** Mariana Sabeniano, Olamide Ojo-Fati and Selah Schoech

**Staff Present:** Jen Mellor, Zeny Guevara

**Chair:** Laura Zuniga

**Vice Chair:** Selah Schoech

**Quorum 5 |  $\frac{5}{6}$  6**

*Meeting called to order by Laura Zuniga 6:01 pm*

**II. Communications**

Welcome/Introductions - Jen welcomed everyone present to the school site and acknowledged committee members through Zoom. Introduced Bobby Patel of Eide Bailley who will be presenting the Annual Performance Audit Report shortly. After the conclusion of a quick tour of the library and the new 2-story container building, members of this oversight committee can see how money was spent.

**III. Public Comments**

*Presentations from the public are limited to two (two) minutes regarding any item that is within the Committee's subject matter jurisdiction. Please note that Government Code Section 54954.2(a) limits Committee Members' responses to public comments. No public comments received.*

**IV. Information Items**

- A. Committee Membership - we are still accepting applications to fill Senior Citizens' and Taxpayer Organization
- B. Form 700 - we will collect at the end of each year, please complete and submit prior to the next meeting scheduled for April 24, 2023.
- C. Board of Trustees (Items from Board Meetings)
- D. Annual Performance Audit Report - Bobby Patel of Eide Bailly, presented to committee members.
- E. Measure J Projects and Financial Update - financial reports for Subcommittee review will be sent out to committee members via email by Zeny. Review the report and let Zeny know which line items you need supporting documents to review accordingly.

**V. Action Items**

- A. Approve October 24, 2022 Meeting Minutes  
Moved by: Laura Zuniga                      Seconded by: Kathleen Fullerton  
Roll Call:    Vote: 5-0

**VI. New Business**

- A. 2021-2022 Annual Report will be submitted on the February 8th Board Meeting

**VII. Adjournment** Laura Zuniga moved to adjourn the meeting at 6:20pm and Sumiti Seconded.

*Note: Assistance for the Disabled: Please contact the Deputy Superintendent's Office at (916) 567-5457 at least 24 hours before the scheduled Citizens' Bond Oversight Committee meeting to request disability-related accommodations in order to participate in the public Citizens' Bond Oversight Committee meeting.*



## Measure J Standing Sub-Committees

Open Projects	Project No.	Member 1	Member 2	Member 3	Project Review Date
<a href="#">Star Academy</a>	201	David Kawada	Kathleen Fullerton	Erin Naudin	12/19/18
<a href="#">Bannon Creek Upgrades</a>	208	David Kawada	Sumiti Mehta		12/19/18
<a href="#">Lighting Upgrades</a>	210	Christopher McGreal	Erin Naudin		4/26/19
<a href="#">Leroy Greene Academy</a>	211	David Kawada			4/11/19
<a href="#">Two Rivers Library</a>	215	Christopher McGreal	Mariana Corona		4/9/19
<a href="#">Natomas High School CTE</a>	214	Bob Moreno	Jason Vitaich		4/29/19
<a href="#">Discovery High Culinary</a>	217	Christopher McGreal	David DeLuz		4/19/19
<a href="#">Westlake Charter K-8</a>	202	David DeLuz	Bob Moreno	Christopher McGreal	8/19/19
<a href="#">Heron</a>	212	Erin Naudin	Sumiti Mehta		6/6/19
<a href="#">Natomas Park</a>	218	Erin Naudin	David DeLuz		6/6/19
Annual Report & Audit		Christopher McGreal	Kathleen Fullerton		12/19
<a href="#">NP3 new building</a>	222	David Kawada	David DeLuz		6/17/19
Paso Verde soft costs	227	Christopher McGreal	David DeLuz		David DeLuz
<a href="#">Safety &amp; Security (WRE Hardscape, LGA fence, Prop 39 lighting</a>		Kathleen Fullerton			6/6/19



<a href="#">IHS &amp; NHS Weight rooms</a>	246 & 247	Mariana Sabeniano			6/10/19
<a href="#">Jefferson Modernization</a>	255	David Kawada			9/20/20
NHS Dance Room	256	Kathleen Fullerton			11/13/19
IHS Athletic Field	add next meeting				
NHS Athletic Field	262	Mariana Sabeniano			3/12/22
<a href="#">Dark Fiber</a>	234	David Kawada			4/7/22
District/Joint Aquatic Intersection	261	Laura Zuniga			Laura Zuniga
IHS PSTC	248				
IHS Softball/Baseball	267				
K-8 Conversion Design	add next meeting				David DeLuz

## Measure J

### Citizens' Bond Oversight Committee Subcommittee Project Audit Report

Project: HIS Street Improvement

Site Inspection Date: \_\_\_\_\_

Records Inspection Date: 3/10/23

**Project Summary:**

This project was improvements to New Market Drive as a result of the construction of the Aquatic Complex.

**Site Inspection:**

**Records Inspection:**

I inspected the one invoice on March 10, 2023 and found that the amount spent was as agreed to (not to exceed 25% of total costs). The spending was appropriate and as authorized.

Respectfully Submitted,

Laura Zuniga

\_\_\_\_\_  
COMMITTEE MEMBER  
Measure J  
NUSD Citizen's Bond Oversight Committee

\_\_\_\_\_  
COMMITTEE MEMBER  
Measure J  
NUSD Citizen's Bond Oversight Committee